

MWB Group Holdings Plc

(the 'Company')

Results of Loan Stock holders' meeting held on 11 January 2010

The Company is pleased to announce results of the Loan Stock holders' meeting held at 11.30 a.m. today. Full details of the Resolution are set out on pages 24 and 25 of the Circular issued to Loan Stock holders by the Company dated 17 December 2009 ("the Circular"), which is available from the Company and from the Company's website at <http://www.mwb.co.uk/mwb/uploads/press/CircularLoanStockHolders17.12.09.pdf>

Unless otherwise defined in this announcement, the definitions on pages 186 to 196 of the Prospectus issued by the Company dated 17 December 2009 shall have the same meanings in this announcement.

At 11 January 2010, the date of the Loan Stock holders' meeting, the Company has £30 million of Loan Stock in issue, and each £1 nominal of Loan Stock has one vote at the Loan Stock holders' meeting.

The meeting was called to consider, and if thought fit approve, proposed amendments to the Loan Stock Trust Deed together with certain matters relating to the implementation of such amendments. The resolution relating thereto was approved at the meeting of Loan Stock holders held today.

In accordance with the Trust Deed, as implemented by the Trustee, the Resolution was voted on by means of a poll of Loan Stock holders. The results of the poll and the percentages of Loan Stock voted, were as follows:

	For	Against	Withheld/ Abstain
Extraordinary Resolution: To approve amendments to the Trust Deed constituting the Loan Stock as set out in the Notice of Meeting dated 17 December 2009	£22,212,825	-	-
Percentage of voting	100.0%	-	-

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11 January 2010